

# THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)  
(Company Registration No.: 199908381D)

## CORRIGENDUM TO THE CIRCULAR TO SHAREHOLDERS DATED 12 NOVEMBER 2018

The board of directors (the "**Board**") of Thomson Medical Group Limited (the "**Company**") refers to the Company's circular to shareholders dated 12 November 2018 (the "**Circular**") in connection with (i) the proposed distribution *in specie* of the Group's design and engineering and hospitality businesses to shareholders of the Company by way of capital reduction (the "**Proposed Distribution**"); and (ii) the proposed further capital reduction to write off accumulated losses (the "**Proposed Further Capital Reduction**").

This is a corrigendum to the Circular. Unless defined otherwise, capitalised terms used herein shall have the meanings ascribed to them in the Circular.

In relation to the pro forma financial effects of the net tangible assets ("**NTA**") illustrated in paragraph 9.2 entitled "NTA" on page 35 of the Circular, the Board wishes to announce that there was an inadvertent error in the calculation of the pro forma NTA and NTA per TMG Share due to the sum of S\$51.4 million of intangible assets held by the RSPH Group as at 30 September 2018 being deducted twice.

As such, the Board wishes to clarify that the amended pro forma NTA and NTA per TMG Share after the Proposed Distribution should be higher than what was previously set out in the Circular. The changes in the pro forma financial effects to the NTA and NTA per TMG Share in paragraph 9.2 which should be read in conjunction with the assumptions detailed in the Circular are shown as follows:

### 9.2 NTA

|                               | Before the Proposed Corporate Exercises | After the Proposed Distribution by way of Capital Reduction and BEFORE the Proposed Further Capital Reduction | After the Proposed Distribution by way of Capital Reduction and AFTER the Proposed Further Capital Reduction |
|-------------------------------|---|---|--|
| NTA (S\$'000) <sup>(1)</sup>  | 251,911                                 | <del>95,938</del><br><b><u>147,328</u></b>  | <del>95,938</del><br><b><u>147,328</u></b>   |
| Number of TMG Shares in issue | 26,072,800,745                          | 26,072,800,745  | 26,072,800,745   |
| NTA per TMG Share (S\$)       | 0.010                                   | <del>0.004</del><br><b><u>0.006</u></b>   | <del>0.004</del><br><b><u>0.006</u></b>  |

**Note:**

(1) Excludes S\$489.3 million and S\$51.4 million of goodwill and intangible assets held by the Healthcare Business and RSPH Group respectively as at 30 September 2018.

The revised pro forma financial effects above remain for illustrative purposes only and do not necessarily reflect the actual financial position of the Group following the completion of the Proposed Corporate Exercises.

Save as disclosed above, all information in the Circular remains unchanged.

### By Order of the Board

Tan Wee Tuck  
Executive Director and Chief Executive Officer, Real Estate  
29 November 2018